

Ref. No.: EIKO/BSE/2021-22/18

Dated: 16.09.2021

To,

Corporate Services Department,

BSE Limited,

P J Towers, 1st Floor, Dalal Street,

Fort, Mumbai - 400001.

BSE Scrip Code: EIKO 540204

Sub: Statement of Deviation or Variation in utilization of funds raised under Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the Quarter ended June 30, 2021

Ref: Eiko Lifesciences Limited BSE Scrip Code: EIKO 540204

Dear Sir,

Please find enclosed herewith the Statement of Deviation or Variation in utilization of funds raised through Preferential Allotment by the Company in FY 2021-22 respectively under Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the quarter ended June 30, 2021.

Further note, that as per Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 every listed entity is required to file statement of deviation(s) or variation(s) till such time the issue proceeds have been fully utilised or the purpose for which these proceeds were raised has been achieved.

Therefore, our Company which has raised fund on May 12, 2021 (filed return of allotment) and utilised the fund before June 30, 2021, is not required to file the said statement as fund was fully utilised in the same quarter but as good Corporate Governance practice our Company has filed the same.

We request you to take note of the record

Thanking you. Yours Sincerely,

For EIKO LIFESCIENCES LIMITED

Laxmikant Kabra (Director)

DIN: 00061346



| Statement of Deviation / Variation in utilisation of funds raised | | | | | | | |
|---|-----------|----------------|--------|--------------------------|----------------|-----------------------------|---------|
| Name of listed entity | | | | Eiko Lifescience Limited | | | |
| Mode of Fund Raising | | | | Preferential Issue | | | |
| Date of Raising Funds | | | | 12-05-2021 | | | |
| Amount Raised | | | | Rs 21,75,40,010/- | | | |
| Report filed for Quarter ended | | | | 30-06-2021 | | | |
| Monitoring Agency | | | | NA | | | |
| Monitoring Agency Name, if applicable | | | | NA | | | |
| Is there a Deviation / Variation in use of funds raised | | | | No | | | |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which | | | | NA | | | |
| was approved by the shareholders | | | | | | | |
| If Yes, Date of shareholder Approval | | | | NA | | | |
| Explanation for the Deviation / Variation | | | | NA | | | |
| Comments of the Audit Committee after review | | | | No Comments | | | |
| Comments of the auditors, if any | | | | No Comments | | | |
| Objects for which funds have been raised and where there has been a deviation, in - | | | | | | | |
| the following table | | | | | | | |
| Original Object | Modified | Original | Modi | fied | Funds Utilised | Amount of | Remarks |
| | Object if | Allocation | alloca | | | Deviation/Variation for the | if any |
| | any | | if any | 7 | | quarter according to | |
| | | | | | | applicable object | |
| To meet day to day operating expenses i.e working | NA | Rs | NA | | Rs | NA | Nil |
| capital of the company as well as expansion of | | 21,75,40,010/- | | | 21,75,40,010/- | | |
| business activities which would be in the interest | | | | | | | |
| of the company to fulfill its growth strategies | | | | | | | |

For EIKO LIFESCIENCES LIMITED

Laxmikant Kabra (Director)

DIN: 00061346

